



Market Announcement

28 September 2018

Stealth Global Holdings Ltd (ASX: SGI) – Admission and Commencement of Official Quotation

Description

Stealth Global Holdings Ltd ('SGI') was admitted to the Official List of ASX Limited ('ASX') today, Friday, 28 September 2018.

Official quotation of SGI's ordinary fully paid shares will commence at 2:00 PM AEST on Tuesday, 2 October 2018.

SGI raised \$12,500,000 pursuant to the offer under its prospectus dated 10 August 2018 ('Prospectus') by the issue of 62,500,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted Securities:	94,900,000
ASX Code:	SGI
Time:	2:00 PM AEST
Date:	Tuesday, 2 October 2018
ASX Trade Abbreviation:	STEALTH
ISIN:	AU0000022238
Home Branch:	Perth
Industry Classification:	PENDING
Registered Office:	Stealth Global Holdings Ltd Address: Unit 10, 43 Cedric Street, STIRLING WA 6021 Phone: +61 8 6465 7800 Email: investors@stealthgi.com
Company Secretary:	Karen Logan
Share Registry:	Computershare Investor Services Address: Level 11, 172 St Georges Terrace, PERTH WA 6000 Phone: 1300 850 505 Email: web.queries@computershare.com.au
Balance Date:	30 June
CHESS:	Participating and Issuer Sponsored
Place of Incorporation:	Western Australia
Dividend Policy:	See section 7.7 of the Prospectus
Activities:	Global distribution group supplying an extensive range of safety, industrial, healthcare and workplace consumable products to business customers
Lead Manager:	Argonaut Securities Pty Ltd



	Hartleys Limited
Underwriter:	NA
ASX Restricted Securities:	NA
Voluntarily Restricted Securities:	6,250,000 fully paid ordinary shares restricted to 2 April 2019. 22,150,000 fully paid ordinary shares restricted to 2 October 2020
Other Securities Not Quoted:	4,994,737 options exercisable at \$0.25 each and expiring on 27 September 2022

What do I need to do and by when?

Please refer to SGI's Prospectus.

Need more information?

For further information, please call SGI on 08 6465 7800.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Sandra Wutete

Senior Adviser, Listings Compliance (Perth)