

27 September 2018

ASX Compliance Pty Ltd
Level 40 Central Park
152-158 St Georges Terrace
Perth WA 6000

PRE-QUOTATION ANNOUNCEMENT

The information in this announcement is provided to ASX for release to the market in connection with Stealth Global Holding Ltd's (the **Company**) application for admission to the official list of ASX.

1. Distribution schedule of the number of holders of fully paid ordinary shares

	Range	Holders	Units	%
1 -	1,000	-	-	-
1,001 -	5,000	-	-	-
5,001 -	10,000	69	690,000	0.73
10,001 -	100,000	304	14,800,000	15.59
100,001 -	Over	81	79,410,000	83.68
Total		454	94,900,000	100.00

Stealth Global Holdings Ltd

T: +61 (0) 8 6465 7800 E: info@stealthgi.com

ACN: 615 518 020

A: 2nd Floor, 43 Cedric Street, Stirling, Western Australia 6021



www.stealthgi.com

2. Statement of the 20 largest holders of fully paid ordinary shares

Rank	Holder	Number of Shares held	%
1	CAPITAL DRILLING (MAURITIUS) LIMITED	11,558,902	12.18
2	SORRENTO200 HOLDINGS PTY LTD <SORRENTO200 HOLDINGS A/C>	10,117,803	10.66
3	NATIONAL NOMINEES LIMITED	8,750,000	9.22
4	CITICORP NOMINEES PTY LIMITED	7,500,000	7.90
5	TYRONE AUSTRALIA PTY LIMITED <HEATLEY UNIT A/C>	6,876,000	7.25
6	ROSEFIELD ASSET PTY LTD <STEPHEN ROBERT BUSHELL A/C>	5,058,902	5.33
7	CUSTOM ASSETS PTY LTD	5,000,000	5.27
8	J P MORGAN NOMINEES AUSTRALIA LIMITED	2,500,000	2.63
9	SALVATORE BARBARO & LYNETTE MARGARET BARBARO <SAM BARBARO FAMILY A/C>	1,405,250	1.48
10	NICARLTON PTY LTD <THE WHARTON FAMILY A/C>	1,160,000	1.22
11	CS THIRD NOMINEES PTY LIMITED <HSBC CUST NOM AU LTD 13 A/C>	1,150,000	1.21
12	GIOVANNI GROPPOLI <THE MILO A/C>	1,064,393	1.12
13	TERRAUS PTY LTD <TOMANDEL FAMILY A/C>	1,000,000	1.05
14	GUANGJUN ZHAN	1,000,000	1.05
15	MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LIMITED	750,000	0.79
16	MOLONGLO PTY LTD <P & J HUTCHINSON S/F A/C>	600,000	0.63
17	ANNLEW INVESTMENTS PTY LTD <ANNLEW INVESTMENTS PL SF A/C>	500,000	0.53
18	BYRNE HOLDINGS PTY LTD	500,000	0.53
19	JOHN GARDNER	500,000	0.53
20	PCAS (AUSTRALIA) PTY LTD <PCAS INVESTMENT A/C>	500,000	0.53
	TOTAL	67,491,250	71.11

3. Details of securities subject to escrow

22,150,000 Shares are quoted and are subject to voluntary escrow for 24 months from the date of official quotation of the securities of the Company on ASX.

6,250,000 Shares are quoted and are subject to escrow for 6 months from the date of official quotation of the securities of the Company on ASX.

4. Completion of Heatleys Acquisiton

The Company confirms the completion of the Share Purchase Agreement between the Company and Heatleys Group, Tyrone Australia Pty Ltd in its capacity as the trustee of Heatleys Unit Trust (**Vendor**), Sam Barbaro and Jayne Shaw, to acquire 100% of the Heatleys Group from the Vendor, including the payment of \$7,750,000 and issue of 6,250,000 Shares to the Vendor.

5. Issue of Shares on Conversion of Preference Shares

The Company confirms the issue of 4,000,000 Shares to Capital Drilling Limited on conversion of 600,000 preference shares held by Capital Drilling Limited.

6. Issue of Director Shares

The Company confirms the issue of 850,000 Shares to Mr Christopher Wharton.

7. Issue of Options

The Company confirms the issue of 4,994,737 options exercisable at \$0.25 each and expiring on 27 September 2022 to the joint lead managers to the IPO, being Hartleys Limited and Argonaut Securities Pty Limited.

Authorised by:

Karen Logan
Company Secretary