

# ASX/MEDIA STATEMENT



ASX CODE : SGI

18 MARCH 2019

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## RELEASE FROM VOLUNTARY ESCROW

Stealth Global Holdings Ltd (ASX: SGI) (the Company or Stealth), an international supplier and distributor of workplace consumable products, advises that, pursuant to ASX Listing Rule 3.10A, 6,250,000 quoted fully paid ordinary shares are due to be released from voluntary escrow on 2 April 2019.

As part of the acquisition of 100% of the issued capital of Heatleys Group Holdings Pty Limited ("Heatleys Group") by the Company under a share purchase agreement dated 14 June 2018, the Company issued the abovementioned shares to the shareholders of Heatleys Group, subject to an escrow period of 6 months from the date of admission into the official list of the ASX.

The former Heatleys vendors have advised the Company that they remain committed and invested in the strategic pathway, expansion and growth plans of the Stealth organisation.

End

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### About Stealth Global Holdings

Stealth Global (ASX:SGI) is a successful international supply and distribution group providing a wide-range of **safety, industrial, workplace and healthcare consumable products** and **supply chain solutions** to business customers. Headquartered in Perth, Western Australia, the group operates in Australia, Africa, UK, Europe and Asia.

Stealth customers operate in and across diversified industries, though principally in the resources, construction, engineering, manufacturing, oil & gas, infrastructure, transportation, industrial services, general trade & industry sectors. Stealth is organised by geographical markets, servicing customers through multiple sales and distribution channels. These include; sales representatives, branch offices, internal sales account managers, customer service centres, service partners, distributors, catalogues and online.

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## An International Supply & Distribution Group