

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial shareholder**To: Company name/ Scheme **Stealth Global Holdings Ltd**ACN/ ARSN **615 518 020****1. Details of substantial holder (1)**Name **STEALTH GLOBAL HOLDINGS LTD**ACN/ ARSN (if applicable) **615 518 020**There was a change in the interests of the substantial holder on **2 April 2019**The previous notice was given to the company on **28 September 2018**The previous notice was dated on **28 September 2018****2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present Notice	
	Person's votes	Voting Power (5)	Person's votes	Voting Power (5)
FULLY PAID ORDINARY SHARES (SHARES)	28,400,000	29.93%	22,150,000	23.34%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
2 APRIL 2019	STEALTH GLOBAL HOLDINGS LTD	REFER TO ANNEXURE A	NOT APPLICABLE	6,250,000 SHARES	6,250,000

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest	Class and number of securities	Person's votes
STEALTH GLOBAL HOLDINGS LTD	REFER TO ANNEXURE A	REFER TO ANNEXURE A	REFER TO ANNEXURE A	REFER TO ANNEXURE A	REFER TO ANNEXURE A

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	NOT APPLICABLE

6. Addresses

The addresses of persons named in this form are:

Name	Address
REFER TO ANNEXURE A	REFER TO ANNEXURE A

Signature

print name **MICHAEL ARNOLD** capacity **MANAGING DIRECTOR**

sign here  date **2 APRIL 2019**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

ANNEXURE A

STEALTH GLOBAL HOLDINGS LTD (ACN 615 518 020)

This is Annexure A of one (1) page referred to in Form 604 (Notice of change of interests of substantial shareholder)

3. Changes in relevant interests

Holder of relevant interest	Changes in relevant interests	Class and number of securities affected
Stealth Global Holdings Ltd (Company)	<p>The Company entered into voluntary escrow deeds (Escrow Deeds) with certain shareholders of the Company (Escrowed Shareholders) with respect to certain Shares held by those Escrowed Shareholders (Escrowed Shares), as disclosed in the prospectus lodged by the Company on 10 August 2018.</p> <p>The restrictions on the disposal of the Escrowed Shares under the Escrow Deeds give the Company a relevant interest in the Escrowed Shares under section 608(1)(c) of the Corporations Act.</p> <p>The Company has no right to acquire the Escrowed Shares or to control the voting rights attached to the Escrowed Shares.</p> <p>On 2 April 2019, 6,250,000 Escrowed Shares were released from voluntary escrow giving rise to the change in relevant interest.</p>	6,250,000 shares

4. Present relevant interests

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
Stealth Global Holdings Ltd	Rosefield Asset Pty Ltd (ACN 081 763 046) <A/C Stephen Robert Bushell>	Rosefield Asset Pty Ltd (ACN 081 763 046) <A/C Stephen Robert Bushell>	The Company entered into an Escrow Deed with registered holder	5,058,902 Shares	5,058,902 Shares
Stealth Global Holdings Ltd	Capital Drilling (Mauritius) Limited	Capital Drilling (Mauritius) Limited	The Company entered into an Escrow Deed with registered holder	5,058,902 Shares	5,058,902 Shares
Stealth Global Holdings Ltd	Giovanni Groppoli <A/C The Milo Trust>	Giovanni Groppoli <A/C The Milo Trust>	The Company entered into an Escrow Deed with registered holder	1,064,393 Shares	1,064,393 Shares
Stealth Global Holdings Ltd	Nicarldon Pty Ltd (ACN 619 049 099) <The Wharton Family Trust>	Nicarldon Pty Ltd (ACN 619 049 099) <The Wharton Family Trust>	The Company entered into an Escrow Deed with registered holder	850,000 Shares	850,000 Shares

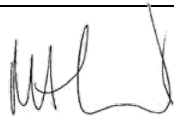
6. Addresses

Name	Address
Sorrento200 Holdings Pty Ltd (ACN 604 855 914) <A/C Sorrento200 Holdings Trust>	C/- PKF Mack, Level 4, 35-37 Havelock Street, West Perth WA 6005
Rosefield Asset Pty Ltd (ACN 081 763 046) <A/C Stephen Robert Bushell>	C/- Gooding Partners, The Quadrant, Level 9, 1 William Street, Perth WA 6000
Capital Drilling (Mauritius) Limited	9 th Floor, The Core Building, Ebene, Cyber City, Mauritius
Giovanni Groppoli <A/C The Milo Trust>	9 Nidjalla Loop, Swanbourne WA 6010
Nicarldon Pty Ltd (ACN 619 049 099) <The Wharton Family Trust>	18a Tain Street, Applecross WA 6153

Signature

print name **MICHAEL ARNOLD** capacity **MANAGING DIRECTOR**

sign here



date

2 APRIL 2019