

18 SEPTEMBER 2020

Release and Extension of Voluntary Escrow Period

Release from Voluntary Escrow

Stealth Global Holdings Ltd (ASX: SGI) (the Company or Stealth), an Australian multinational distribution group providing essential everyday workplace items and supply chain services to business customers and retail customers, advises that, pursuant to ASX Listing Rule 3.10A, 22,150,000 quoted fully paid ordinary shares are due to be released from voluntary escrow on 2 October 2020.

The shares, held by directors and founders of Stealth, were subject to an escrow period of 24 months from the date of admission to the official list of ASX.

Voluntary Escrow Extension

The Directors of Stealth have each entered into voluntary escrow agreements with the Company for a further 12-month period in respect of a total of 12,032,196 shares held that were acquired prior to listing on the ASX.

Stealth's Chairman Chris Wharton said "The Directors of Stealth participated in the voluntary escrow when Stealth listed on the ASX to demonstrate our support of the Company's sound long term strategy to invest in and grow the business.

"The further voluntary escrow of over 12 million shares for another 12 months, particularly during a time of increased market volatility, demonstrates the Board's continued support and confidence in the strategic pathway, expansion and longer term growth plans of Stealth."

AGM

The Company also advises that the 2020 Annual General Meeting will be held on 27 November 2020. The deadline to receive director nominations is 5 October 2020.

For further enquiries:

Mike Arnold
Group Managing Director & CEO
P: +61 (0) 8 6465 7800

Chris Wharton
Chairman
P: +61 (0) 8 6465 7800

This announcement was authorised to be given to the ASX by the Board of Directors of Stealth Global Holdings Ltd.

-ENDS-

Stealth Global Holdings is an Australian multinational distribution group providing essential everyday workplace items and supply chain services to business and retail customers. As a supplier and distributor, the group offers a vast assortment of products to support customers with purchasing options and solutions that are important in the operation of their business. The group serves approximately 3,000 customers, large and small, across a variety of industry sectors. Customers place orders online, on mobile devices, through sales representatives, account managers, over the phone, by email, at local branches, affiliates trade stores and retail outlets. Headquartered in Perth, the group operates in Australia, United Kingdom, Africa, Asia under three competitive brands, Heatleys Safety and Industrial, Industrial Supply Group, and BSA Brands (UK) a joint venture with Bisley Workwear.

**AN AUSTRALIAN
MULTINATIONAL
DISTRIBUTION GROUP**

BOARD

Chris Wharton
Chairman

Michael Arnold
Group Managing Director

John Groppoli
Non-Executive Director

Alan Cransberg
Non-Executive Director

Karen Logan
Company Secretary

ISSUED CAPITAL

94.9 million Ordinary Shares

PRINCIPAL OFFICE

Level 2/43 Cedric Street
Stirling WA 6021

CONTACT

Michael Arnold
Group Managing Director

John Boland
Group Chief Financial Officer

P: +61 86465 7800
E: investors@stealthgi.com
W: www.stealthgi.com

OPERATING BRANDS

- Heatleys Safety & Industrial
- Industrial Supply Group
- BSA Brands (UK)

W: www.heatleys.com.au

W: www.isg.us.com.au

W: www.bsabrands.co.uk