

ASX MEDIA RELEASE

24 September 2021



STEALTHGLOBAL
HOLDINGS LTD

RELEASE FROM VOLUNTARY ESCROW

Stealth Global Holdings Ltd (ASX: SGI) (the Company or Stealth) advises pursuant to ASX Listing Rule 3.10A, 12,032,196 quoted fully paid ordinary shares are due to be released from voluntary escrow on 2 October 2021.

The shares, held by directors of Stealth, were initially subject to an escrow period of 24 months from the date of admission to the official list of ASX and were originally due for release on 2 October 2020, however, the directors entered into further voluntary escrow agreements with the Company for an additional 12-month period ending on 2 October 2021.

For further enquiries:

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This announcement was authorised to be given to the ASX by the Company Secretary of Stealth Global Holdings Ltd.

-ENDS-

About Stealth Global Holdings

Stealth Global Holdings Limited (ASX code: SGI) is a broad-line business-to-business (B2B) and business-to-consumer (B2C) distributor of industrial, maintenance, repair, operating 'MRO', safety & workplace supplies and other related products and services. Headquartered in Perth, Western Australia, it provides supplies and solutions for every industry through its portfolio of five distribution businesses that extends across the end-to-end supply chain covering Business, Trade, Retail, Service & Specialist Wholesale. The five subsidiary brands are: Heatley's Safety & Industrial, C&L Tool Centre, Skipper Transport Parts, Industrial Supply Group and BSA Brands (UK) a joint venture with Bisley Workwear.

BOARD OF DIRECTORS

Chris Wharton^{AM}
Chairman

Michael Arnold
Group Managing Director & CEO

John Groppoli
Non-Executive Director

Alan Cransberg
Non-Executive Director

Jessamyn Lyons
Company Secretary

ISSUED CAPITAL

99.7 million Ordinary Shares

PRINCIPAL OFFICE

Level 2/43 Cedric Street
Stirling, Western Australia 6021

CONTACT

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GROUP OPERATING BRANDS

- > Heatleys Safety & Industrial
- > C&L Tool Centre
- > Skipper Transport Parts
- > Industrial Supply Group
- > BSA Brands (UK)

WEBSITES

- > www.heatleys.com.au
- > www.cltoolcentre.com.au
- > www.skippertp.com.au
- > www.isgaus.com.au
- > www.bsabrands.co.uk

An Australian Multinational Distribution Group

