ASX MEDIA RELEASE

23rd November 2021

ANNUAL GENERAL MEETING WEBCAST DETAILS

Stealth Global Holdings Ltd ("Stealth" or the "Company") (ASX: SGI) is pleased to advise that it will webcast the proceedings of its 2021 Annual General Meeting (AGM), to be held on Monday, 29 November 2021 at 11:00am (AWST).

The webcast facility will allow shareholders to submit online written questions during the meeting, as directed by the Chairman.

Shareholders wishing to join the AGM webcast should register online at URL:

https://attendee.gotowebinar.com/register/7503835225813845004

Shareholders intending to ask questions via the webcast facility are requested to register for the webcast at least 24 hours prior to the commencement of the meeting to allow for their shareholding to be verified by the Company.

Stealth invites Shareholders who cannot attend the meeting in person or via the webcast to submit questions via email at investors@stealthgi.com before 5:00pm (AWST) on Friday, 26 November 2021.

The Company strongly encourages Shareholders who cannot attend the meeting in person to lodge a proxy form prior to the AGM. Proxy votes must be received by 11:00am (AWST) on Saturday, 27 November 2021. Any proxy vote received after that time will not be valid for the AGM. Shareholders will not be able to vote via the webcast facility.

Questions or queries can be submitted to investors@stealthgi.com. For those unable to participate in the live event, a webcast replay will be available shortly after the event on the company website at www.stealthgi.com.

For further enquiries:

Mike Arnold
Group Managing Director & CEO
P: +61 (0) 8 6465 7800

Chris Wharton[AM]
Chairman
P: +61 (0) 8 6465 7800

-ENDS-

This announcement was authorised to be given to the ASX by the Board of Directors of Stealth Global Holdings Ltd.

About Stealth Global Holdings

Stealth Global Holdings Limited (ASX code: SGI) is a broad-line business-to-business (B2B) and business-to-consumer (B2C) distributor of industrial, maintenance, repair, operating 'MRO', safety & workplace supplies and other related products and services. Headquartered in Perth, Western Australia, it provides supplies and solutions for every industry through its portfolio of five distribution businesses that extends across the end-to-end supply chain covering Business, Trade, Retail, Service & Specialist Wholesale. The five subsidiary brands are: Heatley's Safety & Industrial, C&L Tool Centre, Skipper Transport Parts, Industrial Supply Group and BSA Brands (UK) a joint venture with Bisley Workwear.

STEALTHGLOBAL HOLDINGS LTD

BOARD OF DIRECTORS
Chris Wharton[AM]
Chairman

Michael Arnold
Group Managing Director & CEO

John Groppoli
Non-Executive Director

Simon Poidevin[AM OEM]
Non-Executive Director

Jessamyn Lyons
Company Secretary

ISSUED CAPITAL
99.7 million Ordinary Shares

PRINCIPAL OFFICE
Level 2/43 Cedric Street
Stirling, Western Australia 6021

CONTACT
Michael Arnold
Group Managing Director & CEO

John Boland
Group Chief Financial Officer

P: +61 86465 7800
E: investors@stealthgi.com
W: www.stealthgi.com

ABN: 25 615 518 020

GROUP OPERATING BRANDS

- Heatleys Safety & Industrial
- C&L Tool Centre
- Skipper Transport Parts
- Industrial Supply Group
- BSA Brands (UK)

WEBSITES

- www.heatleys.com.au
- www.cltoolcentre.com.au
- www.skippertp.com.au
- www.isgaus.com.au
- www.bsabrands.co.uk

An Australian Multinational Distribution Group

HEATLEYS SAFETY&INDUSTRIAL · C&L TOOL CENTRE · SKIPPER TRANSPORT PARTS · ISG INDUSTRIAL SUPPLY GROUP · BSA BRANDS (UK)