

ASX MEDIA RELEASE

Wednesday, 09 February 2022

ASX: SGI



STEALTHGLOBAL
HOLDINGS LTD

STEALTH INVESTOR BRIEFING CHANGE OF DATE

Stealth Global Holdings Ltd (ASX: SGI) (the Company or Stealth) a leading distribution group of Industrial MRO supplies and other related products and solutions, wishes to advise that the CEO presentation and shareholder Q&A session on the United Tools acquisition originally proposed for 8 February will now be held in the first week of March. This will be in conjunction with Stealth's half year results briefing.

This date has changed to accommodate the Extraordinary General Meeting of members of United Tools required for the transaction. Transaction completion is expected on 1 March 2022.

United Tools is one of Australia's largest buying and distribution co-operatives of independent retailers, selling tools, industrial and trade related products to business and retail customers. Stealth subsidiary, C&L Tool Centre, is a licensee member of United Tools.

Stealth will advise the market of the briefing date in the Company's 2022 Half Year Result announcement expected in the later half of February.

For Further Enquiries:

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-ENDS-

This announcement was authorised to be given to the ASX by the Board of Directors of Stealth Global Holdings Ltd.

About Stealth Global Holdings

Stealth Global Holdings Limited (ASX code: SGI) is a broad-line business-to-business (B2B) and business-to-consumer (B2C) distributor of industrial, maintenance, repair, operating 'MRO', safety & workplace supplies and other related products and services. Headquartered in Perth, Western Australia, it provides supplies and solutions for every industry through its portfolio of distribution businesses that extends across the end-to-end supply chain covering Business, Trade, Retail, Service & Specialist Wholesale. The five subsidiary brands are: Heatley's Safety & Industrial, C&L Tool Centre, Skipper Transport Parts, Industrial Supply Group and BSA Brands (UK) a joint venture with Bisley Workwear.

About United Tools

United Tools is headquartered in Melbourne and ranks as one of Australia's largest leading buying & distribution co-operatives of independent retailers that sell tools, industrial and trade related products to business and retail customers. Its store network consists of 35 locations across Australia operating under multiple banners, including the United Tools brand and various independently owned brands. All stores are locally owned and operated and focused on the sale and service of an extensive range of big-name brand industrial and trade related products.

BOARD OF DIRECTORS

Chris Wharton^{AM}
Chairman

Michael Arnold
Group Managing Director & CEO

John Groppoli
Non-Executive Director

Simon Poidevin^{AM OAM}
Non-Executive Director

Jessamyn Lyons
Company Secretary

ISSUED CAPITAL

99.7 million Ordinary Shares

PRINCIPAL OFFICE

Level 2/43 Cedric Street
Stirling, Western Australia 6021

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GROUP OPERATING BRANDS

- > Heatleys Safety & Industrial
- > C&L Tool Centre
- > Skipper Transport Parts
- > Industrial Supply Group
- > BSA Brands (UK)

WEBSITES

- > www.heatleys.com.au
- > www.cltoolcentre.com.au
- > www.skipperpt.com.au
- > www.isgaus.com.au
- > www.bsabrands.co.uk

An Australian Multinational Distribution Group



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