

ASX MEDIA RELEASE

11 October 2022

ASX: SGI



STEALTHGLOBAL
HOLDINGS LTD

2022 ANNUAL GENERAL MEETING

Stealth Global Holding Limited (ASX:SGI) (Stealth or the Company) advises that the Company's 2022 Annual General Meeting will be held on 18 November 2022 (Meeting).

Full details of the agenda for the Meeting, including details of how shareholders can participate in the Meeting, will be contained in the Notice of Meeting, which will also contain a proxy voting form.

Stealth also advises that the final date for receipt of director nominations for candidates other than those recommended by the Board is 5:00pm WST on 18 October 2022.

Nominations must be made in writing to the Company Secretary at the Australian head office address as listed below:

10/43 Cedric Street
Stirling, Western Australia 6021

For Further Enquiries:

Mike Arnold
Group Managing Director & CEO
P: +61 (0) 8 6465 7800

Chris Wharton^{AM}
Chairman
P: +61 (0) 8 6465 7800

John Boland
Group CFO
P: +61 (0) 8 6465 7800

-ENDS-

This announcement was authorised to be given to the ASX by the Board of Directors of Stealth Global Holdings Ltd.

About Stealth Global Holdings Ltd

Industrial Supplies & Solutions for Every Workplace

Stealth Global Holdings (SGI) with 2022 revenue of more than \$100 million, is a leading Industrial distribution company, focused on delivering the wide-range distribution of industrial maintenance, repairs, operations (MRO) supplies, safety and PPE products, truck & automotive parts and accessories, workplace supplies and other related products, services, and solutions to Business, Trade, Retail, and to Independent Retailers and Operators.

Stealth employs approximately 250 people across its five subsidiaries: Heatleys Safety & Industrial, C&L Tool Centre, Skipper Transport Parts, Industrial Supply Group and United Tools.

Founded in 2014, listed on the ASX in October 2018, Stealth is headquartered in Perth Western Australia, with a presence across Australia. It is one of Australia's largest industrial distribution groups combining the assets of company owned businesses and independent retailer-operators with 74 store locations Australia-wide, supported by two main distribution centres in Perth and Brisbane.

Stealth is a Company for everyone in a workplace.

BOARD OF DIRECTORS

Chris Wharton^{AM}
Chairman

Michael Arnold
Group Managing Director & CEO

John Groppoli
Non-Executive Director

Simon Poidevin
Non-Executive Director

John Boland
Company Secretary

ISSUED CAPITAL

99.7 million Ordinary Shares

PRINCIPAL OFFICE

Level 2/43 Cedric Street
Stirling, Western Australia 6021

CONTACT

Michael Arnold
Group Managing Director & CEO

John Boland
Group Chief Financial Officer

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ABN: 25 615 518 020

GROUP OPERATING BRANDS

- › Heatleys Safety & Industrial
- › C&L Tool Centre
- › Skipper Transport Parts
- › Industrial Supply Group
- › United Tools

WEBSITES

- › www.heatleys.com.au
- › www.cltoolcentre.com.au
- › www.skippertp.com.au
- › www.isgaus.com.au
- › www.unitedtools.com.au

An Australian Multinational Distribution Group



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