Appendix 4E

Preliminary Final Report to the Australian Securities Exchange for the year ended 30 June 2023

Stealth Global Holdings Ltd | ABN 25 615 518 020

STEALTHGLOBAL
HOLDINGS LTD

An Australian Industrial Distribution Group

STEALTHGLOBAL
HOLDINGS LTD

Appendix 4E

Preliminary Final Report
to the Australian Securities Exchange

Stealth Global Holdings Ltd

ACN 615 518 020

for the year ended 30 June 2023

Note: To be read in conjunction with 2023 Annual Report, lodged on the same date as this document.

The following information must be given to ASX under listing rule 4.3A

Part 1 Details of Entity and Reporting Period

Name of Entity	**Stealth Global Holdings Ltd**
ABN	**25 615 518 020**
Current Reporting Period – financial year ended	**30 June 2023**
Previous Corresponding Period – financial year ended	**30 June 2022**

Part 2 Results for announcement to the market

		%		$		$
2.1 Revenues from continuing ordinary activities	Up	11.4	to	110,992,974	from	99,601,274
2.2 Profit from ordinary activities after tax attributable to members	Up	51.4	to	902,389	from	595,875
2.3 Net Profit for the year attributable to the members	Up	51.4	to	902,389	from	595,875

Earnings per share (EPS)	30 June 2023	30 June 2022
Basic and Diluted EPS (cents per share)	0.91	0.60
Weighted average number of ordinary shares used in Basic and Diluted EPS calculation	99,700,000	99,700,000

2.4 & 2.5 Dividends

There were no dividends paid, recommended, or declared during the current financial period (Prior Period: Nil).

2.6 A brief explanation of any of the figures in Part 2 necessary to enable the figures to be understood.

Please refer to the complete 2023 Annual Report and the detailed explanation of the results contained therein, including in the Operating and Financial Review.

Parts 3, 4, 5 & 6 Financial Statements

The Statements of Comprehensive Income, Financial Position, Cash Flows and Changes in Equity along with notes to the statements are contained in the 2023 Annual Report.

Parts 7 & 8 Dividends and Dividend Reinvestment Plans

There were no dividends paid, recommended, or declared during the financial year (2022: Nil).

The company does not have a dividend reinvestment plan in operation.

Part 9 Net tangible assets per security

	30 June 2023	30 June 2022
Net tangible asset per ordinary security (cents per share)	3.84	3.48

The Right to Use Assets and Liabilities arising from the application of AASB16 Leases have both been included in the calculation of the Net Tangible Assets per security.

Part 10 Details of entities over which control has been gained or lost during the period

Please refer to Section F2 of the 2023 Annual Report.

Part 11 Details of associates and joint venture entities

Please refer to Section F2 of the 2023 Annual Report.

Part 12 Any other significant information

Refer to the complete 2023 Annual Report and the detailed explanation of the results contained therein, including in the Operating and Financial Review.

Part 13 For foreign entities, which set of accounting standards is used in compiling the report

Not applicable. The financial statements are prepared in accordance with Australian Accounting Standards.

Part 14 A commentary on the results for the period

Refer to the complete 2023 Annual Report and the detailed explanation of the results contained therein, including in the Operating and Financial Review.

Part 15, 16 and 17 Basis of preparation regarding audit

This report is based on accounts which have been audited by BDO Audit (WA) Pty Ltd.

Approval

This Appendix 4E Preliminary Financial Report was approved by the Board of Directors on 31 August 2023.

Michael Arnold
Managing Director

31 August 2023