



INVESTOR WEBINAR PRESENTATION AND RECORDING

Stealth Group Holdings Ltd (the Company or Stealth) (ASX: SGI) is pleased to advise that a recording of the SGI Investor Webinar presentation is now available.

Group Managing Director & CEO, Mike Arnold presented the strategic rationale and outlook following the acquisition announcement of Force Technology International.

The recording is available at URL:

<https://vimeo.com/954278761?share=copy>

- ENDS-

For Further Enquiries:

Mike Arnold
Group Managing Director & CEO

Chris Wharton AM
Chairman

John Boland
CFO and Company Secretary

Corporate Office: +61 (0) 8 6465 7800

This announcement was authorised to be given to the ASX by the Board of Directors of Stealth Group Holdings Ltd.

ABOUT STEALTH GROUP HOLDINGS

Stealth Group Holdings, Ltd, (ASX: SGI), (Stealth) is a leading Australian distributor, and a retailer, providing everyday products and solutions to Business, Trade and Retail customers. Headquartered in Perth, Western Australia, Stealth operates a large Australia-wide distribution network delivering its products through multiple customer channels of all types and sizes.

Stealth's portfolio consists of market facing operating brands:

- Heatleys Safety, Industrial & Automotive
- United Tools / C&L Tool Centre
- Industrial Supply Group
- Skipper Transport Parts

BOARD OF DIRECTORS

Chris Wharton^{AM}
Chairman

Michael Arnold
Group Managing Director & CEO

John Groppoli
Non-Executive Director

Simon Poidevin
Non-Executive Director

John Boland
Company Secretary

ISSUED CAPITAL

100.95 million Ordinary Shares

PRINCIPAL OFFICE

Level 2/43 Cedric Street
Stirling, Western Australia 6021

CONTACT

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GROUP OPERATING BRANDS

- › Heatleys Safety & Industrial
- › C&L Tool Centre
- › Skipper Transport Parts
- › Industrial Supply Group
- › United Tools

WEBSITES

- › www.heatleys.com.au
- › www.cltoolcentre.com.au
- › www.skippertp.com.au
- › www.isgaus.com.au
- › www.unitedtools.com.au