



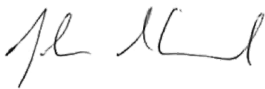
SHARECAFE INVESTOR WEBINAR PRESENTATION RECORDING

Stealth Group Holdings Ltd (ASX: SGI), (the Company or Stealth), is pleased to advise that a copy of the recording of Managing Director & CEO, Mike Arnold's participation in the ShareCafe Small Cap "Hidden Gems" Webinar, held Friday, 7 June 2024 is now available.

The recording should be read in conjunction with the presentation

The recording can be accessed by clicking the following link:

<https://vimeo.com/956308620?share=copy>



John Boland
CFO and Company Secretary

ABOUT STEALTH GROUP HOLDINGS

Stealth Group Holdings Ltd (ASX: SGI) (Stealth) is a leading Australian distributor, and a retailer, providing everyday products and solutions to Business, Trade and Retail customers. Headquartered in Perth, Western Australia, Stealth operates a large Australia-wide distribution network delivering its products through multiple customer channels of all types and sizes.

Stealth's portfolio consists of market facing operating brands:

- Heatleys Safety, Industrial & Automotive
- United Tools / C&L Tool Centre
- Industrial Supply Group
- Skipper Transport Parts

BOARD OF DIRECTORS

Chris Wharton^{AM}
Chairman

Michael Arnold
Group Managing Director & CEO

John Groppoli
Non-Executive Director

Simon Poidevin
Non-Executive Director

John Boland
Company Secretary

ISSUED CAPITAL

100.95 million Ordinary Shares

PRINCIPAL OFFICE

Level 2/43 Cedric Street
Stirling, Western Australia 6021

CONTACT

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GROUP OPERATING BRANDS

- > Heatleys Safety & Industrial
- > C&L Tool Centre
- > Skipper Transport Parts
- > Industrial Supply Group
- > United Tools

WEBSITES

- > www.heatleys.com.au
- > www.cltoolcentre.com.au
- > www.skipperptp.com.au
- > www.isgaus.com.au
- > www.unitedtools.com.au