



COMPLETION OF ACQUISITION FORCE TECHNOLOGY INTERNATIONAL

COMPLETION OF ACQUISITION

Stealth Group Holdings Ltd (ASX: SGI) (Stealth) is pleased to announce the completion of its acquisition of Force Technology International Pty Ltd (Force) in accordance with the agreement to acquire 100% of shares in Force. This follows the announcement on 5 June 2024 that the final completion of the transaction was to occur on or before 14 June 2024.

ABOUT STEALTH GROUP HOLDINGS

With ~\$160 million annual revenue, Stealth is a distributor, a wholesaler, and a retailer, of industrial and consumer goods, under the banners, Heatleys Safety, Industrial & Automotive, United Tools, United Supply, C&L Tools Centre, Australian Workplace Supplies, and Force Technology International. It is also providing brand and support services to its affiliate distribution partners, licensees, authorised dealers and network members.

Stealth has 61 bricks-and-mortar stores in Australia, including 51 affiliate network partners. The business — generates about 63 per cent of revenue from business-to-business sales, 29 per cent from 'retail resellers front-of-store' sales across more than 3,300 outlets, and 8 per cent from retail stores & online.

This announcement was authorised to be given to the ASX by the Board of Directors of Stealth Group Holdings Ltd.

For Further Enquiries:

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Mike Arnold
Group Managing Director & CEO

Chris Wharton^{AM}
Chairman

John Boland
CFO and Company Secretary

- ENDS -

BOARD OF DIRECTORS
Chris Wharton^{AM}
Chairman

Michael Arnold
Group Managing Director & CEO

John Groppoli
Non-Executive Director

Simon Poidevin
Non-Executive Director

John Boland
Company Secretary

ISSUED CAPITAL
115.40 million Ordinary Shares

PRINCIPAL OFFICE
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GROUP OPERATING BRANDS

- › Heatleys Safety & Industrial
- › Force Technology International
- › C&L Tool Centre
- › Skipper Transport Parts
- › Industrial Supply Group
- › United Tools
- › Australian Workplace Supplies

WEBSITES

- › heatleys.com.au
- › forcetechnology.com.au
- › cltoolcentre.com.au
- › skippertp.com.au
- › isgaus.com.au
- › unitedtools.com.au
- › toolspareparts.com.au
- › australianworkplacesupplies.com.au