



STEALTH GROUP HOLDINGS
NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001 (CTH)

CLEANSING NOTICE

This cleansing notice is given by Stealth Group Holdings Ltd (ASX: SGI) (Company) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (Corporations Act).

We refer to our announcement on 5 June 2024 regarding the issue of 14,444,903 fully paid ordinary shares (Shares) at an issue price of 24.23 cents per share pursuant to the acquisition of Force Technology International Pty Ltd.

The Company advises that:

- the Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
- this notice is being given under section 708A(5)(e) of the Corporations Act;
- as at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - section 674 and 674A of the Corporations Act; and
- as at the date of this notice, there is no information that is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company under section 708A(6)(e) of the Corporations Act.

This announcement was authorised to be given to the ASX by the Board of Directors of Stealth Group Holdings Ltd.

For Further Enquiries:

John Boland
Company Secretary
+61 (0) 8 6465 7800

ABOUT STEALTH GROUP HOLDINGS

With ~\$160 million annual revenue, Stealth is a distributor, a wholesaler, and a retailer, of industrial and consumer goods, under the banners, Heatleys Safety, Industrial & Automotive, United Tools, United Supply, C&L Tools Centre, Australian Workplace Supplies, and Force Technology International. It is also providing brand and support services to its affiliate distribution partners, licensees, authorised dealers and network members.

Stealth has 61 bricks-and-mortar stores in Australia, including 51 affiliate network partners. The business — generates about 63 per cent of revenue from business-to-business sales, 29 per cent from 'retail resellers front-of-store' sales across more than 3,300 outlets, and 8 per cent from retail stores & online.

BOARD OF DIRECTORS
Chris Wharton^{AM}
Chairman

Michael Arnold
Group Managing Director & CEO

John Groppoli
Non-Executive Director

Simon Poidevin
Non-Executive Director

John Boland
Company Secretary

ISSUED CAPITAL
115.40 million Ordinary Shares

PRINCIPAL OFFICE
Level 2/43 Cedric Street
Stirling, Western Australia 6021

CONTACT
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GROUP OPERATING BRANDS

- › Heatleys Safety & Industrial
- › Force Technology International
- › C&L Tool Centre
- › Skipper Transport Parts
- › Industrial Supply Group
- › United Tools
- › Australian Workplace Supplies

WEBSITES

- › heatleys.com.au
- › forcetechnology.com.au
- › cltoolcentre.com.au
- › skippertp.com.au
- › isgaus.com.au
- › unitedtools.com.au
- › toolspareparts.com.au
- › australianworkplacesupplies.com.au