

Appendix 4E

ABN 25 615 518 020



STEALTHGROUP
HOLDINGS LTD



An Australian Distribution Group



STEALTHGROUP

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Appendix 4E

Preliminary Final Report to the Australian Securities Exchange

Stealth Group Holdings Ltd

ACN 615 518 020

For the year ended 30 June 2024

Note: To be read in conjunction with 2024 Annual Report, lodged on the same date as this document.

The following information must be given to ASX under listing rule 4.3A

Part 1 Details of Entity and Reporting Period

Name of Entity	Stealth Group Holdings Ltd
ABN	25 615 518 020
Current Reporting Period – financial year ended	30 June 2024
Previous Corresponding Period – financial year ended	30 June 2023

Part 2 Results for Announcement to the Market

		%		\$		\$
2.1 Revenues from continuing ordinary activities	Up	2.4	to	113,680,264	from	110,992,974
2.2 Profit from ordinary activities after tax attributable to members	Up	50.2	to	1,355,280	from	902,389
2.3 Net Profit for the year attributable to the members	Up	50.2	to	1,355,280	from	902,389

Earnings per share (EPS)	30 June 2024	30 June 2023
Basic and Diluted EPS (cents per share)	1.34	0.91
Weighted average number of ordinary shares used in Basic and Diluted EPS calculation	101,479,821	99,700,000

2.4 & 2.5 Dividends

There were no dividends paid during the current financial period (Prior Period: Nil).

Since year end, the Directors have determined to pay a fully franked final dividend of \$969,323 at a rate of \$0.0084 per share (2023 – Nil cents).

Record date for determining entitlements to the final dividend is 5:00 pm (AWST) on 26 September 2024.

2.6 A brief explanation of any of the figures in Part 2 necessary to enable the figures to be understood.

Please refer to the complete 2024 Annual Report and the detailed explanation of the results contained therein, including in the Operating and Financial Review.

Parts 3, 4, 5 & 6 Financial Statements

The Statements of Comprehensive Income, Financial Position, Cash Flows and Changes in Equity along with notes to the statements are contained in the 2024 Annual Report.

Parts 7 & 8 Dividends and Dividend Reinvestment Plans

The company does not have a Dividend Reinvestment Plan in operation. However, the company will issue its Dividend Reinvestment Plan on the ASX in early September 2024, with an expected DRP reinvestment price based on a discount rate of 5.0%. The last date for receipt of election notice for the Dividend Reinvestment Plan will be 5:00 pm (AWST) on 27 September 2024.

The payment date for the final dividend is 24 October 2024.

Part 9 Net tangible assets per security

	30 June 2024	30 June 2023
Net tangible asset per ordinary security (cents per share)	2.09	3.84

The Right to Use Assets and Liabilities arising from the application of AASB16 Leases have both been included in the calculation of the Net Tangible Assets per security.

Part 10 Details of entities over which control has been gained or lost during the period

Please refer to Section F2 of the 2024 Annual Report.

Part 11 Details of associates and joint venture entities

Please refer to Section F2 of the 2024 Annual Report.

Part 12 Any other significant information

Refer to the complete 2024 Annual Report and the detailed explanation of the results contained therein, including in the Operating and Financial Review.

Part 13 For foreign entities, which set of accounting standards is used in compiling the report

Not applicable. The financial statements are prepared in accordance with Australian Accounting Standards.

Part 14 A commentary on the results for the period

Refer to the complete 2024 Annual Report and the detailed explanation of the results contained therein, including in the Operating and Financial Review.

Part 15, 16 and 17 Basis of preparation regarding audit

This report is based on accounts which have been audited by BDO Audit Pty Ltd.

Approval

This Appendix 4E Preliminary Financial Report was approved by the Board of Directors on 29 August 2024.



Michael Arnold
Managing Director

29 August 2024



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Stealth Group Holdings Ltd
ACN 615 518 020

Unit 10, 43 Cedric Street
Stirling WA 6021

Telephone: +61 8 6465 7800
Email: investors@stealthgi.com

www.stealthgi.com