



Cancellation Summary

Entity name

STEALTH GROUP HOLDINGS LTD

Security on which the Distribution was to be paid

SGI - ORDINARY FULLY PAID

Announcement Type

Cancellation of previous announcement

Date of this announcement

5/9/2024

Reason for the cancellation

Dividend Reinvestment Plan lodged with ASX on 5 September 2024. Updated Appendix 3A.1 will be lodged.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

STEALTH GROUP HOLDINGS LTD

1.2 Registered Number Type

ABN

Registration Number

25615518020

1.3 ASX issuer code

SGI

1.4 The announcement is

Cancellation of previous announcement

1.4c Reason for cancellation of previous announcement

Dividend Reinvestment Plan lodged with ASX on 5 September 2024. Updated Appendix 3A.1 will be lodged.

1.4d Date of previous announcement(s) to this cancellation

29/8/2024

1.5 Date of this announcement

5/9/2024

1.6 ASX +Security Code

SGI

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of twelve months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

30/6/2024

2A.4 +Record Date

26/9/2024

2A.5 Ex Date

25/9/2024

**2A.6 Payment Date**

24/10/2024

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.00840000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We do not have a securities plan for dividends/distributions on this security

2A.12 Does the +entity have tax component information apart from franking?

No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 0.00840000

3A.2 Is the ordinary dividend/distribution franked?

Yes

3A.2a Is the ordinary dividend/distribution fully franked?

Yes

3A.3 Percentage of ordinary dividend/distribution that is franked

100.0000 %

3A.3a Applicable corporate tax rate for franking credit (%)

30.0000 %



3A.4 Ordinary dividend/distribution franked amount per +security	3A.5 Percentage amount of dividend which is unfranked
AUD 0.00840000	0.0000 %
3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount	
AUD 0.00000000	
3A.7 Ordinary dividend/distribution conduit foreign income amount per security	
AUD 0.00000000	

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

The company does not have a Dividend Reinvestment Plan in operation. However, the company will issue its Dividend Reinvestment Plan on the ASX in early September 2024, with an expected DRP reinvestment price based on a discount rate of 5.0%.

5.2 Additional information for inclusion in the Announcement Summary