



INVESTOR WEBINAR AND PRESENTATION RECORDING

Stealth Group Holdings Ltd (the Company or Stealth) (ASX: SGI) is pleased to advise that a recording of the SGI Investor Webinar presentation is now available.

Group Managing Director & CEO, Mike Arnold presented the company's record breaking FY2024 results and outlook for FY2025 and beyond.

The recording is available at URL:

<https://stealthgi.com/sgi-investor-webinar-recording-fy2024-results-and-future-outlook/>

Or

<https://vimeo.com/1006464047>

- ENDS -

For Further Enquiries:

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CFO and Company Secretary

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This announcement was authorised to be given to the ASX by the Board of Directors of Stealth Group Holdings Ltd.

ABOUT STEALTH GROUP HOLDINGS

Stealth Group Holdings is a distributor, wholesaler, and a retailer of industrial maintenance, repair and operating (MRO) supplies, consumer technology products and other related products and services.

Stealth uses a combination of multichannel and single channel online models to provide customers, primarily businesses, with a range of options for finding and purchasing products through an Australia-wide network of highly integrated distribution centres, branches, company stores, websites, retail reseller stores, and independent operators.

Today, Stealth's diversified businesses distribute hundreds of leading brands which are known for their quality, are made for everyone, and designed to be used every day, to more than 40,000 businesses, institutions, trade professionals, and retail consumers. Retail consumers buy our products in-store and online, while business customers place orders online via their mobile devices or email, over the phone, through a sales representative, or in-person at local branches.

Approximately 1,100 suppliers provide Stealth with 200,000 products stocked in the company's distribution centres, stores and branches Australia-wide with a further 1 million products available on demand. Stealth employs ~250 team members directly across Australia.

BOARD OF DIRECTORS

Chris Wharton^{AM}
Chairman

Michael Arnold
Group Managing Director & CEO

John Groppoli
Non-Executive Director

Simon Poidevin
Non-Executive Director

John Boland
Company Secretary

ISSUED CAPITAL

115.4 million Ordinary Shares

PRINCIPAL OFFICE

Level 2/43 Cedric Street
Stirling, Western Australia 6021

CONTACT

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GROUP OPERATING BRANDS

- > Heatleys Safety & Industrial
- > Force Technology International
- > C&L Tool Centre
- > Industrial Supply Group
- > United Tools
- > Australian Workplace Supplies

WEBSITES

- > heatleys.com.au
- > forcetechnology.com.au
- > cltoolcentre.com.au
- > isgaus.com.au
- > unitedtools.com.au
- > toolspareparts.com.au
- > australianworkplacesupplies.com.au

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