ASX RELEASE

05 September 2024

STEALTH DIVIDEND REINVESTMENT PLAN

Stealth Group Holdings Ltd (ASX: SGI) (Stealth or Company) is pleased to confirm that it has introduced a Dividend Reinvestment Plan ("DRP").

The Directors announced on 29 August 2024 to pay a fully franked final dividend at a rate of $0.0084 cents per fully paid ordinary share. You will be able to reinvest either all or part of your dividend payments into additional fully paid Stealth shares in an easy and cost-effective way. No brokerage, commission or other transaction costs will be payable by you on shares acquired under the DRP.

You can read the full terms and conditions set out in the rules of the DRP and a set of Frequently Asked Questions (FAQs) about participation in the DRP at www.stealthgi.com/investors (Dividend Reinvestment Plan).

Computershare (Stealth's Share Registry) will provide eligible shareholders with the DRP election form on Tuesday, 10 September 2024. If you wish to participate you must elect to do so, and we encourage eligible shareholders who wish to participate in the DRP to make their election online by no later than 5pm AEST on Friday, 27 September 2024.

For the maiden DRP, Stealth shares will be issued at a 5% discount to the 10-day average of the daily volume weighted average market price (VWAP) in the period commencing 30 September 2024 to Friday 11 October 2024.

Some features of the DRP include:

- **Increase your shareholding** – DRP participation is a simple and cost-effective way to increase your shareholding.
- **DRP election date** – 27 September 2024.
- **5% share discount rate** – Shares will be issued at a 5% discount to the 10-day (VWAP period) between 30 September 2024, and 11 October 2024.
- **Payment date** – 24 October 2024.
- **No additional costs** – Shares allocated under the DRP are free of brokerage, commission, or other transaction costs.
- **Optional and flexible participation** – Participation in the DRP, which may be on a full or partial basis, is optional and available to eligible shareholders with registered addresses in Australia and New Zealand. Participation may be varied or terminated at any time in accordance with the rules of the DRP.
- **Dividend statement** – If you participate in the DRP, for each dividend you will be provided with a statement setting out the details of any shares allocated to you under the DRP relevant to that particular dividend.

Those interested shareholders are strongly encouraged to read the full terms and conditions set out in the rules of the DRP and seek financial advice before electing to participate. The rules of the DRP are found at www.stealthgi.com/investors (Dividend Reinvestment Plan).

If you have any questions after Wednesday, 11 September 2024, please contact Computershare on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia) or via email at web.queries@computershare.com.au.

- ENDS-

This announcement was authorised to be given to the ASX by the Board of Directors of Stealth Group Holdings Ltd.

BOARD OF DIRECTORS
Chris Wharton AM
Chairman

Michael Arnold
Group Managing Director & CEO

John Groppoli
Non-Executive Director

Simon Poidevin
Non-Executive Director

John Boland
Company Secretary

ISSUED CAPITAL
115.4 million Ordinary Shares

PRINCIPAL OFFICE
Level 2/43 Cedric Street
Stirling, Western Australia 6021

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GROUP OPERATING BRANDS

- Heatleys Safety, Industrial, Auto
- Force Technology International
- C&L Tool Centre
- Industrial Supply Group
- United Tools

WEBSITES

- heatleys.com.au
- forcetechnology.com.au
- cltoolcentre.com.au
- isgaus.com.au
- unitedtools.com.au
- toolspareparts.com.au

ASX: SGI

For Further Enquiries:

Mike Arnold	John Boland
Group Managing Director & CEO	CFO and Company Secretary

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ABOUT STEALTH GROUP HOLDINGS

Stealth Group Holdings is a distributor, wholesaler, and a retailer of industrial maintenance, repair and operating (MRO) supplies, consumer technology products and other related products and services.

Stealth uses a combination of multichannel and single channel online models to provide customers, primarily businesses, with a range of options for finding and purchasing products through an Australia-wide network of highly integrated distribution centres, branches, company stores, websites, retail reseller stores, and independent operators.

Today, Stealth's diversified businesses distribute hundreds of leading brands which are known for their quality, are made for everyone, and designed to be used every day, to more than 40,000 businesses, institutions, trade professionals, and retail consumers. Retail consumers buy our products in-store and online, while business customers place orders online via their mobile devices or email, over the phone, through a sales representative, or in-person at local branches.

Approximately 1,100 suppliers provide Stealth with 200,000 products stocked in the company's distribution centres, stores and branches Australia-wide with a further 1 million products available on demand. Stealth employs ~250 team members directly across Australia.