



2024 ANNUAL GENERAL MEETING

Stealth Group Holding Limited (ASX: SGI) (Stealth or the Company) advises that the Company's 2024 Annual General Meeting will be held on Friday, 15 November 2024 at its corporate office located on 2nd Floor, 43 Cedric Street, Stirling, Western Australia, 6021.

Full details of the agenda for the Meeting, including details of how shareholders can participate in the Meeting, will be contained in the Notice of Meeting due for release next week, which will also contain a proxy voting form.

Stealth also advises that the final date for receipt of director nominations for candidates other than those recommended by the Board is 5:00pm WST on Tuesday, 15 October 2024.

Nominations must be made in writing to the Company Secretary at the Australian head office address as listed below:

Stealth Group Holdings Ltd
U10/43 Cedric Street, Stirling, Western Australia 6021.

- ENDS -

This announcement was authorised to be given to the ASX by the Board of Directors of Stealth Group Holdings Ltd.

FOR FURTHER ENQUIRIES:

Mike Arnold
Group Managing Director & CEO

Chris Wharton^{AM}
Chairman

John Boland
CFO and Company Secretary

Corporate Office: +61 (0) 8 6465 7800

ABOUT STEALTH GROUP HOLDINGS

An Australian Distribution Group

Stealth Group Holdings (Stealth) is a distributor, wholesaler, and a retailer of industrial maintenance, repair and operating (MRO) supplies, consumer technology products and other related products and services.

Stealth uses a combination of multichannel and single channel online models to provide customers, primarily businesses, with a range of options for dinging and purchasing products through an Australia-wide network of highly integrated distribution centres, branches, company stores, websites, retail reseller stores, and independent operators.

BOARD OF DIRECTORS

Chris Wharton^{AM}
Chairman

Michael Arnold
Group Managing Director & CEO

John Groppoli
Non-Executive Director

Simon Poidevin
Non-Executive Director

John Boland
Company Secretary

ISSUED CAPITAL

115.7 million Ordinary Shares

PRINCIPAL OFFICE

Level 2/43 Cedric Street
Stirling, Western Australia 6021

CONTACT

Michael Arnold
Group Managing Director & CEO

John Boland
Group Chief Financial Officer

P: +61 8 6465 7800
E: investors@stealthgi.com
W: www.stealthgi.com

ABN: 25 615 518 020

GROUP OPERATING BRANDS

- > Heatleys Safety & Industrial
- > Force Technology International
- > C&L Tool Centre
- > Industrial Supply Group
- > United Tools

WEBSITES

- > heatleys.com.au
- > forcetechnology.com.au
- > cltoolcentre.com.au
- > isgaus.com.au
- > unitedtools.com.au
- > toolspareparts.com.au

ASX: SGI