



CONFIRMATION OF DRP ISSUE PRICE FOR FY2024 DIVIDEND

Stealth Group Holdings Ltd (ASX: SGI) (Stealth or the Company) is pleased to confirm to shareholders who elected to participate in the Company's dividend reinvestment plan (DRP) for the FY2024 dividend, the share issue price has been calculated at \$0.314 per share.

In accordance with the DRP rules and the Company's announcement dated 5th September 2024, the DRP price has been calculated as the 10-day average of the daily volume weighted average market price (VWAP) between the period from 30 September 2024 to 11 October 2024, with a 5% discount applied.

The payment date of SGI's FY2024 Dividend, and the date on which the DRP shares will be issued to participating shareholders, is Thursday, 24 October 2024. For those shareholders who did not elect to participate in the dividend reinvestment plan, a fully franked dividend will be issued at a rate of \$0.0084 cents per fully paid ordinary share.

It is important that shareholders register banking details with the Company's share registry 'Computershare' to ensure the dividend payment is received in a timely manner.

- ENDS -

This announcement was authorised to be given to the ASX by the Board of Directors of Stealth Group Holdings Ltd.

FOR FURTHER ENQUIRIES:

Mike Arnold
Group Managing Director & CEO

Chris Wharton^{AM}
Chairman

John Boland
CFO and Company Secretary

Corporate Office: +61 (0) 8 6465 7800

ABOUT STEALTH GROUP HOLDINGS LTD

An Australian Distribution Group

Stealth Group Holdings (Stealth) is a distributor, wholesaler, and a retailer of industrial maintenance, repair and operating (MRO) supplies, consumer technology products and other related products and services.

Stealth uses a combination of multichannel and single channel online models to provide customers, primarily businesses, with a range of options for dinging and purchasing products through an Australia-wide network of highly integrated distribution centres, branches, company stores, websites, retail reseller stores, and independent operators.

BOARD OF DIRECTORS

Chris Wharton^{AM}
Chairman

Michael Arnold
Group Managing Director & CEO

John Groppoli
Non-Executive Director

Simon Poidevin
Non-Executive Director

John Boland
Company Secretary

ISSUED CAPITAL

115.7 million Ordinary Shares

PRINCIPAL OFFICE

Level 2/43 Cedric Street
Stirling, Western Australia 6021

CONTACT

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GROUP OPERATING BRANDS

- > Heatleys Safety & Industrial
- > Force Technology International
- > C&L Tool Centre
- > Industrial Supply Group
- > United Tools

WEBSITES

- > heatleys.com.au
- > forcetechnology.com.au
- > cltoolcentre.com.au
- > isgaus.com.au
- > unitedtools.com.au
- > toolspareparts.com.au

ASX: SGI