



RESULTS OF THE ANNUAL GENERAL MEETING

Stealth Group Holdings Ltd (ASX: SGI) (the Company or Stealth) is pleased to advise that all resolutions considered at the Annual General Meeting of the Company held earlier today were passed by poll.

The results of the Annual General Meeting are set out in the attached document.

ENDS-

This announcement was authorised to be given to the ASX by the Board of Directors of Stealth Group Holdings Ltd.

FOR FURTHER ENQUIRIES:

Mike Arnold
Group Managing Director & CEO

Chris Wharton AM
Chairman

John Boland
CFO and Company Secretary

Corporate Office: +61 (0) 8 6465 7800

ABOUT STEALTH GROUP HOLDINGS LTD

An Australian Distribution Group

Stealth Group Holdings (Stealth) is a distributor, wholesaler, and a retailer of industrial maintenance, repair and operating (MRO) supplies, consumer technology products and other related products and services.

Stealth uses a combination of multichannel and single channel online models to provide customers, primarily businesses, with a range of options for finding and purchasing products through an Australia-wide network of highly integrated distribution centres, branches, company stores, websites, retail reseller stores, and independent operators.

BOARD OF DIRECTORS

Chris Wharton AM
Chairman

Michael Arnold
Group Managing Director & CEO

John Groppoli
Non-Executive Director

Simon Poidevin
Non-Executive Director

John Boland
Company Secretary

ISSUED CAPITAL

117.0 million Ordinary Shares

PRINCIPAL OFFICE

Level 2/43 Cedric Street
Stirling, Western Australia 6021

CONTACT

Michael Arnold
Group Managing Director & CEO

John Boland
Group Chief Financial Officer

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GROUP OPERATING BRANDS

- > Heatleys Safety, Industrial & Automotive
- > Force Technology International
- > C&L Tool Centre
- > Industrial Supply Group
- > United Tools

WEBSITES

- > heatleys.com.au
- > forcetechnology.com.au
- > cltoolcentre.com.au
- > isgaus.com.au
- > unitedtools.com.au
- > toolspareparts.com.au

ASX: SGI

STEALTH GROUP HOLDINGS LTD
ANNUAL GENERAL MEETING
FRIDAY, 15 NOVEMBER 2024
RESULTS OF MEETING

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Non-Binding Resolution to Adopt Remuneration Report	Ordinary	26,582,615 91.81%	1,810,535 6.25%	562,684 1.94%	17,095	27,188,744 93.76%	1,810,535 6.24%	17,095	Carried
2 Re-election of Director-Mr. Christopher Wharton ^{AM}	Ordinary	28,731,421 90.80%	1,630,535 5.15%	1,279,567 4.05%	150,000	42,713,560 96.32%	1,630,535 3.68%	150,000	Carried
3 Proposed Issue of 217,392 Shares to the Managing Director	Ordinary	28,708,715 90.35%	1,792,241 5.64%	1,274,567 4.01%	16,000	31,720,864 94.65%	1,792,241 5.35%	10,980,990	Carried
4 Financial Assistance	Special	28,701,566 95.27%	130,535 0.43%	1,295,567 4.30%	1,663,855	42,699,705 99.70%	130,535 0.30%	1,663,855	Carried
5 Approval of prior issue of securities to refresh the Company's 15% placement capacity	Ordinary	14,028,101 82.80%	1,640,435 9.68%	1,274,567 7.52%	5,949,625	28,005,240 94.47%	1,640,435 5.53%	5,949,625	Carried
6 Appointment of Auditor	Ordinary	22,134,478 88.51%	1,600,000 6.40%	1,274,567 5.09%	40,000	36,111,617 95.76%	1,600,000 4.24%	40,000	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.