



ADVANCE NOTICE – 2025 HALF-YEAR AUDITED RESULTS

The Manager
Market Announcements Office
Australian Securities Exchange

Dear Manager

ADVANCE NOTICE – 2025 HALF-YEAR RESULTS

Stealth Group's 2025 half-year audited results will be announced on Tuesday 25 February 2025.

A briefing presentation to shareholders and analysts will be held at 10:00am AWST / 1:00pm AEDT following the release of the half-year audited results announcement. This briefing will be webcast and accessible via our website at www.stealthgi.com

About Stealth Group Holdings

Stealth Group Holdings Ltd (ASX: SGI), a leading Australian distribution company, provides Industrial, Safety, Automotive, Workplace & Consumer products and solutions, made for everyone, used every day.

Yours faithfully

JESSICA RICH
GENERAL MANAGER CORPORATE AFFAIRS

This announcement was authorised to be given to the ASX by the Board of Directors of Stealth Group Holdings Ltd.

BOARD OF DIRECTORS

Chris Wharton AM
Chairman

Michael Arnold
Group Managing Director & CEO

John Groppoli
Non-Executive Director

Simon Poidevin
Non-Executive Director

John Boland
Company Secretary

Jessica Rich
Corporate Affairs

ISSUED CAPITAL

117.0 million Ordinary Shares

PRINCIPAL OFFICE

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Stirling, Western Australia 6021

CONTACT

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Group Managing Director & CEO

John Boland
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GROUP OPERATING BRANDS

- > Heatleys Safety, Industrial & Automotive
- > Force Technology International
- > United Supply Company
- > Trade Member Direct

WEBSITES

- > heatleys.com.au
- > forcetechnology.com.au
- > citoolcentre.com.au
- > isgaus.com.au
- > unitedtools.com.au
- > toolspareparts.com.au

ASX: SGI