



2025 ANNUAL GENERAL MEETING

Stealth Group Holding Ltd (ASX: SGI) ("Stealth" or the "Company") advises that the Company's 2025 Annual General Meeting will be held at 11.00am AWST on Friday 14th November 2025 (Meeting) to be held at its corporate offices located on 2nd Floor, 43 Cedric Street, Stirling, Western Australia, 6021.

Full details of the agenda, including details of how shareholders can participate in the Meeting, will be contained in the Notice of Meeting, which will also contain a proxy voting form.

Stealth also advises that the final date for receipt of director nominations for candidates other than those recommended by the Board is 5:00pm AWST on 26th September 2025.

Nominations must be made in writing to the Company Secretary at the Australian head office address as listed below:

*Stealth Group Holdings Ltd
Level 2, 43 Cedric Street,
Stirling, Western Australia, 6021*

This announcement was authorised to be given to the ASX by the Board of Directors of Stealth Group Holdings Ltd.

Further enquiries:

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Company Secretary
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About Stealth Group Holdings Ltd (ASX: SGI)

Stealth Group Holdings Ltd is a diversified Australian distribution company delivering products and solutions to **business, trade professionals, and retail consumers** across multiple sectors.

The Group operates through two distinct divisions – **Industrial Distribution** and **Consumer Products** – supported by an **omnichannel model** that spans wholesale, company-owned branches and stores, reseller and member networks, retail and trade partnerships, design and manufacturing, hire services, onsite solutions, store-in-store formats, e-commerce, and online marketplaces. These channels are underpinned by a large national sales force, customer contact centres, and integrated logistics and operations infrastructure.

END OF RELEASE

BOARD OF DIRECTORS

Chris Wharton AM
Chairman

Michael Arnold
Group Managing Director & CEO

John Groppoli
Non-Executive Director

Simon Poidevin
Non-Executive Director

Anthony Benino
Company Secretary

ISSUED CAPITAL

129.5 million Ordinary Shares

PRINCIPAL OFFICE

Level 2/43 Cedric Street
Stirling, Western Australia 6021

CONTACT

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GROUP OPERATING BRANDS

- > Heatleys Safety, Industrial & Automotive
- > Force Technology International
- > United Supply Company
- > Trade Member Direct
- > The Tool Hire Company

WEBSITES

- > heatleys.com.au
- > forcetechnology.com.au
- > citoolcentre.com.au
- > isgaus.com.au
- > unitedtools.com.au
- > toolspareparts.com.au